

## **UltrAlpha Platform Token (“UAT”): Innovative New Digital Asset Management Platform**

### **Background**

With global policy development and adoption of digital assets underway, increasing number of professional investment institutions are looking to enter the digital asset management market. However, the common issue in the industry is that investors have limited access to good investment or wealth management products, while it is also difficult for trading teams or digital asset management firms to reach out to the right investors for their fund raising.

The root cause to this issue derives from the lack of formal broker dealer structure in the digital asset industry. In traditional finance, broker dealer is integral part of capital market structure connecting investors with investment products and supporting client trading and capital raising needs. However, this broker dealer function is yet to be fully developed for digital asset industry, leading to lack of effective communication mechanism between investors and investment targets.

Therefore, it is critical to establish this collaboration channel for both investors and asset management firms. In the current market, digital asset exchange is the only effective platform connecting and serving both large amount of trading clients and investors with its trading products and wallet management capability.

### **Our Vision:**

Building on deep strategic collaboration with all the top tier digital asset exchanges and broker dealers, UAT platform strives to provide investors with a professional platform for selecting quality investment and asset management products, and effectively support fund raising needs of trading teams and crypto funds. Furthermore, the platform will offer the full range of fund admin services for trading teams and funds including but not limited to, account management, performance audit, PL reporting, asset transfer, etc. As a result, the trading teams and funds can focus their resources more on their own trading and investment strategies for potentially higher return.

## **What is UAT Platform?**

**UAT platform is a professional digital asset management platform with the mission to provide investors with broad selection of quality digital asset investment products.**

### **UAT platform's comprehensive service offering to asset management teams:**

- Work with all the professional asset management and trading teams on the launch of their investment products.
- Open up all the investment products to top-tier digital asset exchanges or trading platforms.
- A series of professional fund admin services to asset management teams, from account management, performance audit to PL reporting and other admin management services.

### **UAT platform's comprehensive service offering to fund investors:**

- Conduct independent due diligence (“DD”) on asset management fund and publish DD result
- Provide wallet management service for each investment product to safeguard client asset.
- Conduct fund performance audit and PL reporting for each investment product.
- Investors can utilize and consume UAT token on the platform for any inquiry, transfer, redemption and other admin operational services

## **What is UltrAlpha Token (UAT)**

UAT Token (UAT) is a native utility token issued by UltrAlpha platform. Token holders will be qualified for all the rights and benefits offered on the platform. The limit of 500 million UAT is strictly imposed without any further increase.

## **Allocation Plan**

40% of total issuance is set aside for presales - private sales and public sales  
40% to be released and distributed to incentivize users daily to participate in investment mining  
20% for team

# UltrAlpha

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The UltrAlpha token (UAT) is non-refundable functional utility token designed as the primary token that users receive by investing in the fund and use on the UAT platform. It does not in any way represent any shareholding, participation, investment certificate or right.

## **Unlock and Release Mechanism**

10% of presale (20 million UAT) will be unlocked and released on the first day when UAT is listed on the digital asset trading platform / exchange.

Every time when UAT is listed on a certified top-tier exchange or trading platform, 5% of presale portion (12.5 million UAT) will be subsequently unlocked and released.

## **Unlock and Release Schedule**

Unlock and release schedule is based on the investment mining speed. For every UAT mined, one UAT will be released and unlocked from presale portion and half UAT from team portion.

## **UAT Holder Rights and Ecosystem**

### **Investment Mining**

By subscribing to/investing in the share of the UltrAlpha Fund, the investor receives the number of UAT with equivalent value to the investment in the Fund, namely investment mining.

### **Utilization of UAT:**

Investors can utilize UAT token to pay for all the inquiry, transfer, redemption, purchase and other admin operational services on the platform. All the UAT used for payment will be subject to permanent lock-up.

Monthly Redemption: 10% of investment returns will be used for UAT buyback in the secondary market. All the UAT from the buyback will be subject to permanent lock-up. For any extra service fee for early redemption and other management fee, portion of those fees will be used for UAT buyback in the secondary market. All the UAT from the buyback will be subject to permanent lock-up.

## **Management Team**

The core teams of trading, technology and operations consists of seasoned professionals from Wall Street traditional finance, Internet and Blockchain industries.

Leveraging their solid experience in quant trading, highly efficient operations and digital asset investment, the team is striving to build out global digital asset management platform providing comprehensive fund admin services to global clients.

## **Launch and Expansion Roadmap**

- 2019.5. UAT token private sale starts
- 2019.6 . UAT website launch
  - Starting recruitment of asset management teams on UAT platform
- 2019.8 . UAT token listing launch on exchange
  - Test launch of first investment product on UAT platform
- 2020.2 Launch of 10 investment products (initial estimate) on UAT platform
  - Diverse groups of asset management teams on UAT platform
  - Integrate with more exchange and brokerage platform

## **Risks**

You acknowledge and agree that there are numerous risks associated with purchasing UAT, holding UAT, and using UAT for participation in UAT platform. In the worst scenario, this could lead to the loss of all or part of the UAT which had been purchased. IF YOU DECIDE TO PURCHASE UAT, YOU EXPRESSLY ACKNOWLEDGE, ACCEPT AND ASSUME THE FOLLOWING RISKS:

**Uncertain Regulations and Enforcement Actions:** The regulatory status of UAT and distributed ledger technology is unclear or unsettled in many jurisdictions. The regulation of virtual currencies has become a primary target of regulation in all major countries in the world. It is impossible to predict how, when or whether regulatory agencies may apply existing regulations or create new regulations with respect to such technology and its applications, including UAT and/or UAT platform. Regulatory actions could negatively impact UAT and/or UAT platform in various ways. The Foundation, the Distributor (or its affiliates) may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary

regulatory approval(s) to operate in such jurisdiction. After consulting with a wide range of legal advisors and continuous analysis of the development and legal structure of virtual currencies, a cautious approach will be applied towards the sale of UAT. Therefore, for the token sale, the sale strategy may be constantly adjusted in order to avoid relevant legal risks as much as possible.

**Inadequate disclosure of information:** As at the date hereof, UAT platform is still under development and its design concepts, consensus mechanisms, codes, and other technical details and parameters may be constantly and frequently updated and changed. Although this white paper contains the most current information relating to UAT platform, it is not absolutely complete and may still be adjusted and updated by the UAT platform team from time to time. The UAT platform team has no ability and obligation to keep holders of UAT informed of every detail (including development progress and expected milestones) regarding the project to develop UAT platform, hence insufficient information disclosure is inevitable and reasonable.

**Failure to develop:** There is the risk that the development of UAT platform will not be executed or implemented as planned, for a variety of reasons, including without limitation the event of a decline in the prices of any digital asset, virtual currency or UAT, unforeseen technical difficulties, and shortage of development funds for activities. **Security:** Many digital asset exchanges shut down their operation due to security issues. We pay great attention to safety, but there is no guarantee nor possibility for 100% security, such as various losses due to unpredictable factors. We are committed to the security of transactions on the best-effort basis.

**Other risks:** In addition, the potential risks briefly mentioned above are not exhaustive and there are other risks associated with your purchase, holding and use of UAT, including those that the Foundation or the Distributor cannot anticipate. Such risks may further materialise as unanticipated variations or combinations of the aforementioned risks. You should conduct full due diligence on the Foundation, the Distributor, as well as understand the overall framework, mission and vision for UAT platform vision prior to purchasing UAT.